

## Short description

Bitcoin Group SE is a holding company focusing on innovative and disruptive business concepts and technologies in the areas of cryptocurrencies and blockchain. The company's objective is to build up a portfolio of investments through acquisitions that meets the requirements of investors in terms of risk diversification and potential returns. Geographically, Bitcoin Group SE's activities will primarily, but not exclusively, relate to the German-speaking region (Germany, Switzerland, Austria). The first investment (100%) is Bitcoin Deutschland AG, which operates Germany's only regulated trading platform for crypto currencies under Bitcoin.de. In addition, Bitcoin Group SE holds 50% of Sineus Financial Services GmbH and 100% of futurum bank AG.

## Details of the issuer/company

Founding date:	2008.10.28
Accounting standard:	IFRS
Financial year:	01.01. - 31.12.
Management Board:	Michael Nowak Marco Bodewein Per Hlawatschek
Supervisory Board:	Alexander Müller, Chairman of the Supervisory Board, computer science graduate, publicly appointed and sworn IT expert, member of the German Bundestag, Niedernhausen  Prof. Dr. Rainer Hofmann, Vice Chairman of the Supervisory Board, university professor, Ludwigshafen  Holger Giese, Lawyer, LL.M. (Cambridge), Alfter  Sebastian Borek, Merchant, BA, MBA, Lissabon  Oliver Flaskämper, Merchant, Herford

## Share Information

Number of shares:	5,000,000 Bearer shares o.N.
Share capital:	5,000,000 EUR
Shareholder structure*:	Priority AG, Herford > 25 % Free-Float > 50 %
Paying and depository agent:	flatex Bank AG, Frankfurt
WKN:	A1TNV9
ISIN:	DE000A1TNV91
Market segment:	Primary over-the-counter market of the Düsseldorf Stock Exchange